

Lanecc.edu/Foundation

2023-2024 ANNUAL REPORT



LEARN LOCAL, WORK LOCAL.

LANE COMMUNITY COLLEGE FOUNDATION

A message from Lane Community College President, Stephanie Bulger

This fall, our campus is alive with renewed energy and excitement, fueled by increased enrollment and incredible new opportunities for our students. If you haven't already, I encourage you to take a tour of our two impressive new buildings. The **Health Professions building**, home to our dental, EMT/ paramedicine, and medical assistant programs, and the **Industry and Trades Education Center**, dedicated to manufacturing, unmanned aircraft systems, construction, and apprenticeship programs, are opening this academic year. These transformative spaces were made possible by the bond approved by voters in 2020, and we look forward to welcoming you at the grand openings!

In addition to these wonderful developments, we are thrilled to welcome the first cohort in our **bachelor's degree program for applied business management**, one of three baccalaureate programs at a community college in Oregon. This program, along with our expanding course offerings, demonstrates our commitment to innovation, making higher education both accessible and affordable right here in Lane County. As enrollment rises, we are also seeing many new faces on campus.

For many of these students, scholarships funded by **you** — our dedicated Foundation donors — are critical to their success. Whether through contributions to programs, capital projects, or scholarships, or through your time and advocacy, your support is vital to the future of our students and our community. Thank you for your generosity, your belief in our mission, and for being part of a community that invests in the success of our neighbors, employees, children, and grandchildren.



Together, we are building a brighter future for everyone.

- Dr. Stephanie Bulger, LCC President

A message from the Executive Director, Wendy Jett

It's a new school year, and we're changing things up! Many of our donors normally receive a large annual report publication in the spring – which includes donor lists, financial statements from our previous fiscal year, and stories of our students and donors. In an effort to mirror our actual fiscal year end date (June 30) and to share more stories with an even wider audience, we are "deconstructing" that large report.

In this first segment, we are providing you with our most recent audited financials for the year ending June 30, 2024 and we are honoring those donors who helped us achieve that amazing success! Throughout the rest of this year, you will receive additional short publications with student stories that reflect the amazing resilience, perseverance, and success of our students – stories that could only be possible with the support of donors like you.

We are so pleased to be able to share these outstanding students with a larger audience, and to do so through both printed and electronic media. We welcome your feedback on these things as we proceed, and we are always looking for more effective ways to share these stories widely. Thank you for everything you have done.



Here's to another great year!

– Wendy Jett, Executive Director



Introducing our 2024-25 SCHOLARSHIP AMBASSADORS











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LEARN MORE ABOUT THEIR STORIES IN THE COMING MONTHS.



PRESIDENT'S CIRCLE

President's Circle members made monetary gifts of \$1,000 or more to the Foundation in 2024.

We appreciate your generous support of Lane's programs and students.

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Mike & Cathy Stickel

Mike and Cathy have been supporters of Lane Community College since 2014, when Mike joined the Foundation Board. Mike served on the executive committee and finance committee for many years, and also as Board President. Mike and Cathy began sponsoring our fall Celebration in 2020 and they have remained significant sponsors. When not supporting the event, they give to Shining Star scholarships and other programs, and Mike has a passion for getting local businesses involved with the College and the Foundation. When not working on philanthropy and growing the local workforce, Mike, Cathy, and their springer spaniel, Casey, spend time at their home up the McKenzie where they enjoy the wildlife that visit their property throughout the year.

Slocum Center for Orthopedics & Sports Medicine

Slocum began their relationship with the Foundation in 2009 with a major gift to the Opening Doors Unrestricted Fund. In the years that followed, Slocum established their own scholarship endowment, additional annual scholarships for the Medical Assistant program, established in memory of Dr. Stanley James, and sponsored our fall fundraiser. We enjoyed honoring CEO Todd Salnas and another instrumental Foundation donor, Dr. Brian Jewett, as representatives of Slocum at this year's President's Circle dinner.





Beth Landy

Beth officially retired from the LCC Career and Counseling Center this year. Beth's participation in the Foundation ranges from her personal donations as a President's Circle member and Legacy Society member, participation in the Employee Giving Campaign, volunteering at the fall fundraiser, attending meetings with donors, and providing a bridge for our students to scholarships. During scholarship season, Beth was in constant contact with the Foundation ensuring that students had the information they needed, and advocating for more accessible and efficient processes. We know that even in retirement, Beth will certainly continue to give her time back to our community.



Legacy Society members have made a special investment in the future of the college. The following individuals have informed us of bequests, policies, trusts and other planned gifts to the Foundation. Through these gifts, they will continue to transform lives beyond their lifetimes.

Thank you for your commitment to our future.

We welcome estate gifts and other planned gifts that will be realized after the lifetime of our donors. Planned giving complements your family priorities and there are options for donors at all income levels. These gifts have a large impact on Lane and our students and can involve a variety of assets. Your planned gift will have a lasting impact beyond your lifetime.

Planned gifts may include bequests and other estate gifts, charitable trusts, charitable annuities, life insurance or other modes of giving. We work extensively with planned gifts and would be happy to discuss options with you or with your representative.

We strongly encourage donors to seek independent legal and financial counsel about estate planning.

For those wishing to designate the LCC Foundation as the beneficiary in a will or other instrument, please reference: Lane Community College Foundation, EIN: 23-7113266.

Anonymous (5)

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For more information on planned giving, please contact:

Tiana Marrone at 541.463.5538 or tiana@laneccfoundation.org





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Karen Leigh & Keith Oldham Francisca Leyva Johnson & Rolf Johnson Life Technologies Corp **James & Robin Lindly** Logan & Reavis Air, Inc. **Rosemary & Stanton Long** Lucas Truck & Equipment Sales, Inc. Jeanne Maasch Paul Machu & Susan Castillo Madill Equipment **Hailey Marlton Tiana Marrone** Robert Marshall, Jr. & Enid Johannes-Marshall Harriet Martin* **Grant & Jocelyn Matthews** Joann & Richard* McClintic Joel & Jacqueline McClure* Barbara & Robert* McCorkle **Duncan & Jane McDonald** Francis "Mac" McIntosh* ~ **McKenzie River Gathering Donor Advised Grants** Merrill Lynch Wealth Management - Los Angeles Merrill Lynch, Pierce, Fenner & Smith Incorporated **MetroBru** Dr. Christopher Miller, M.D., P.C. **Thomas & Gretchen Miller Monaco Coach Corporation Mooser Fund of Fidelity Charitable Gift Fund** Satoko Motouji Valerie Mov ∞ Marilyn Murdoff Mansfield **Barbara Myrick** Mr. & Mrs. James F. Naugle **Elizabeth Naylor & James Watson** Nike, Inc. Nils Norman Construction Ninkasi Brewery, LLC Jackie Noack* °° Joyce & Nils* Norman **O HUB Olive Bridge Fund Olsson Industrial Electric**

\$10,000 - \$24,999

Oregon Association Chiefs of Police Oregon Business Magazine Oregon Cultural Trust Oregon Education Association Oregon Nurses Association - District 5 Oregon Pacific Banking Co. Pacific Cascade Federal Credit Union Pacific Detroit Diesel Allison Co. **Pacific Metal Fab, LLC Maylian Pak & Matthew Shapiro Papé Material Handling** Jordan & Keri Papé Ryan & Jennifer Papé **Parker Hannifin Corporation - Cylinder Division Dale & Beverly Parnell*** Jon & Diane Parro Leo & Lois Paschelke^{*} [∞] **Peterson Machinery Peterson Pacific Corporation, an ASTEC Brand Phileo Foundation** Fred & Susan Platt ** Pneu-Med, Inc. **Opal & Rudy* Powell Practical Dental Assisting of Oregon Professional Women's Network of Oregon Rosie & Chris Pryor Public Safety Center Robert & Cecelia Purscelley Qwest Foundation** R & R King Logging, Inc. **R. W. Family Fund of Oregon Community Foundation** John & Dorothy Rawlings* **Raytheon Matching Gifts for Education Program RBC Wealth Management** James & Connie Regali **Regence BlueCross BlueShield of Oregon** Ginny & Roger Reich ** **Geraldine Reigles-McCall*** Judith A. Rhodes* **Cheryl Roberts & Miller Adams Richard & Ann Casey Rohr* Amy Romero**

\$10,000 - \$24,999

Brett Rowlett **James & Paula Salerno** Santa Fe Tobacco Co. Foundation SASS Corporation / McDonald's of Springfield **Christine Sauer** Saxon's Masonry, Inc. Lucy Schafer-Kinsman* & Frederick Kinsman* ** Annie Schmidt Grace Serbu **Colby Sheldon Teresa Shelley & Noel Peterson Dennis Shine** Sierra Pacific Foundation **Theresa Slocum Snap-On Incorporated** Snap-On Tools - Lake Oswego SnoTemp Cold Storage Sonv Disc Manufacturing Soroptimist International of Florence Jerry & Sandra South Specialty Constructors Springfield Creamery, Inc. Henry Stalick William Starbuck & Joan Dunbar Selma Starns State Farm Mutual Automobile Insurance Company State of Oregon - Arts Commission State of Oregon - Economic & Community Dev. Dept. State of Oregon - Oregon Cultural Trust Grants **Jeanne Staton** Beverly Stillings^{*} ∞ Peg Straub Patricia & Robert Straub* Sunny D Manufacturing Co., Inc. Sweet Cheeks Winery **Teachers Insurance & Annuity Association of America** John & Ralene Tennis **Texas Instruments Inc. Theresa Slocum Charitable Fund of Fidelity Charitable Gift Fund Clyde & Jacqueline Thomas** John & Renate Tilson

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Timber Products Company Toyota Motor Company Truck 'n' Travel Twin Rivers Plumbing, Inc. Sarah Ulerick [∞] Umpgua Dental Society Inc **Unique Eugene United Airlines Maintenance** United Pipe & Supply Co., Inc. **UO Foundation Bob Vinson** Sid & Hank* Voorhees **Vox Public Relations Public Affairs Chris Walton & Beth Sheehan Clive & Deena Wanstall** Waterford Grand Western Beverage Company Western Fluid Power, LLC Whipple Foundation Fund of Oregon Community Foundation **Douglas & Kathryn White** Spencer Whitted **Mark & Cynthia Whittington** Wickstrand Family Fund of Vanguard Charitable **Endowment Program** Willamette National Forest - USFS **The Williams Foundation** Williams-Wilson Automobiles Patsy & Richard Williams* Michael M. Wilson ** Carrie Wilson-Link [∞] Women of the Moose #1440 - Springfield **Norris Wynn** YourCause, LLC

Land Gifts

Wilford Gonyea* Cecelia & Joe Romania*

*Deceased

^{oo} Endowment



CONSOLIDATED BALANCE SHEET For the year ending June 30, 2024

ASSETS	2024	2023
Cash	\$3,231,151	\$1,702,867
Notes Receivable	\$50,852	\$77,976
Investments	\$22,894,696	\$21,114,675
Pledges Receivable	\$2,483,093	\$3,296,428
Other	\$87,768	\$ 81,170
Total Assets	\$28,747,560	\$26,273,116
LIABILITIES		
Accounts Payable	\$427,623	\$15,439
Deferred Revenue	\$28,000	\$76,500
Obligations Under Split-Interest Agreements	\$633,122	\$620,633
Total Liabilities	\$1,088,745	\$712,572
FUND BALANCE		

Without Donor Restrictions	\$722,006	\$665,765
With Donor Restrictions	\$26,936,809	\$24,894,779
Total Fund Balance	\$27,658,815	\$25,560,544
TOTAL LIABILITIES AND FUND BALANCE	\$28,747,560	\$26,273,116

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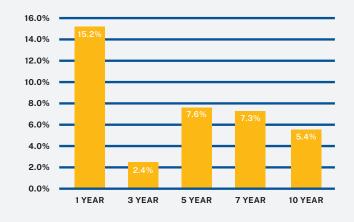
FISCAL YEAR



Alumni, Staff & Retired Staff 6% Community Members 12% Corporations & Other Organizations 26%

Foundations 56%

ENDOWMENT INVESTMENT RETURNS

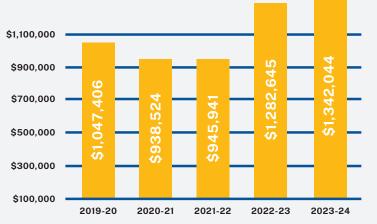


AVERAGE ANNUAL RETURN

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PERCENTAGE OF FUNDS RECEIVED BY DONORS

ASSISTANCE TO STUDENTS Scholarships, Grants, Awards and Stipends





FOUNDATION BOARD

Executive Committee

- Steve Wildish, President
- Irene Alltucker, First Vice President
- Paula Chan Carpenter, Second Vice President
- Diana Learner, Treasurer
- Alan Yordy, Past President
- Susan Soonkeum Cox, Member at Large
- Shannon Grant, Member at Large

Ex-Officio

- Rosa Maria Bañuelos-Uribe, LCC Staff Representative
- Freedom Browne, LCC Student Representative
- Stephanie Bulger, LCC President
- Doug Ford, LCC Faculty Representative
- Diana Learner, Treasurer
- Lisa Fragala, LCC Board of Education Representative
- Wendy Jett, Foundation Executive Director

Finance Committee

- Zachary Blalack
- Shannon Dolan
- Shannon Grant
- Wendy Jett
- Diana Learner
- David Sullivan
- Alan Yordy





Trustees

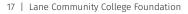
- Amanda Haugland
- Mary Jeanne Jacobsen
- Mary Jane Mori
- Tanner Perrine
- Bart Poston
- Kim Rexius
- Bruce Riddle
- Amy Romero
- Beth Sheehan
- Mary Spilde
- Kathie Tippens Wiper
- Sandy Watkinson
- John Wolf

LCC Board of Education

- Denise Diamond, Zone 1
- Zachary Mulholland, Zone 2
- Julie Weismann, Zone 3
- Austin Folnagy, Zone 4
- Steve Mital, Zone 5
- Kevin Alltucker, At-Large
- Lisa Fragala, At-Large
- Sophie Gibson, Ex-Officio Student Representative









Wendy Jett, Executive Director 541.463.5804 wendy@laneccfoundation.org

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tiana@laneccfoundation.org

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Shannon Dolan, Accountant 541.463.5810 shannon@laneccfoundation.org

Nadia Lutje, Events & Special Projects Coordinator 541.463.5777 nadia@laneccfoundation.org

Scholarship Coordinator 541.463.5226 scholarships@laneccfoundation.org

Alumni Relations & Annual Gifts

541.463.5898











Design:

Epicosity

Photography:

Livia Fremouw Photography

Legal and Tax Information

Our official corporate name is Lane Community College Foundation. Our Tax ID is 23-7113266. This name and ID should be used in all legal documents. Gifts to the Lane Community College Foundation qualify as charitable contributions to an IRS 501(c)(3) organization. Although every effort has been made to ensure accuracy, please feel free to call us at 541.463.5538 with any questions or comments.

HERE'S TO ANOTHER GREAT YEAR!

Thank you for your support that transforms lives and secures tomorrow's workforce right here in Lane County.



VISIT US IN PERSON

4000 E 30th Ave Bldg 19 Ste 270 Eugene, OR 97405

CONTACT THE LCC FOUNDATION

541-463-5538

foundation@laneccfoundation.org

Lanecc.edu/Foundation